

Procedures and Schedule
for the Exercise of Rights to Purchase
the Newly Issued Ordinary Shares of
Kiatnakin Phatra Bank Public Company Limited
under KKP-W6 (The Last Exercise)

www.kkpfg.com

Kiatnakin Phatra Bank Public Company Limited
Head Office : 209 KKP Tower, Sukhumvit 21 (Asoke)
Khlong Toey Nua, Wattana, Bangkok 10110
Tel. +662 165 5555

Registration No. 0107536000986

ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน)
สำนักงานใหญ่ : 209 อาคารเคเคพี ทาวเวอร์ ถนนสุขุมวิท 21 (อโศก)
แขวงคลองเตยเหนือ เขตวัฒนา กรุงเทพมหานคร 10110
โทรศัพท์ +662 165 5555

ทะเบียนเลขที่ 0107536000986

[Translation]

SorGor. 3/2569

February 6, 2026

Subject: Notification of Schedule for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Kiatnakin Phatra Bank Public Company Limited under KKP-W6 (the Last Exercise)

To: KKP-W6 Warrant Holders

Reference: Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and Warrant Holders to Purchase the Newly Issued Ordinary Shares of Kiatnakin Phatra Bank Public Company Limited No. 6 (KKP-W6)

Enclosures: 1. Notification Form of the Intention to Exercise Warrants to Purchase the Newly Issued Ordinary Shares of Kiatnakin Phatra Bank Public Company Limited No. 6 (KKP-W6) (the Last Exercise)
2. Bill Payment Form of Kiatnakin Phatra Bank Public Company Limited

As Kiatnakin Phatra Bank Public Company Limited (the "Bank") has issued and allocated the warrants to purchase the newly issued ordinary shares of the Bank No.6 ("Warrants" or "KKP-W6 Warrants") totaling 70,546,511 units on May 18, 2023, the Exercise Date is set as 2 years and 10 months from the issuance date of the KKP-W6 Warrants, falling on March 17, 2026 (details as stated in Reference).

The Bank would like to inform the details in connection with the exercise of KKP-W6 Warrants (the Last Exercise) as below.

1. Last Trading Day of the Warrants : February 3, 2026
2. Period for Suspension of Trading of the Warrant : From February 4, 2026 to March 17, 2026
(Posting of SP Sign)
3. Book Closing Date for Suspension of the Transfer : From February 6, 2026 to March 17, 2026
of the Warrants
4. The Exercise Date (the Last Exercise) : March 17, 2026
5. Period for the Notification of Intention to Exercise : To submit documents at the Bank's Head Office and branches
the Warrants
During 09.30 a.m. – 03.30 p.m.
From February 13, 2026 to March 16, 2026
(only on business day)

To submit documents via the Bank's website

During 09.30 a.m. of February 13, 2026

to 03.30 p.m. of March 16, 2026

(Only for Thai individuals requiring to (1) deposit the newly issued ordinary shares from the exercise to their securities trading accounts opened with broker or (2) issue a share certificate in his/her name)

6. Expiration of the Warrants : From March 18, 2026 onwards, the Warrants shall be expired and ceased to be listed securities on the Stock Exchange of Thailand.

7. Exercise Ratio : 1 unit of KKP-W6 Warrants to 1 newly issued ordinary share of the Bank.

8. Exercise Price : Baht 70 per share

9. Place to Contact for Exercising the Warrants : **Kiatnakin Phatra Bank Public Company Limited**
Head Office

209 KKP Tower, Sukhumvit 21 (Asoke), Khlong Toey Nua Sub-district, Wattana District, Bangkok 10110

Branches of Kiatnakin Phatra Bank Public Company Limited

<https://bank.kkpfg.com/th/branch>

For further inquiry about notification of the intention to exercise the Warrants, please contact KKP Contact Center

Telephone: +66 (0) 2165 5555

10. Required supporting documents for notification of the intention to exercise the Warrants (In case of documents submission at the Bank's Head Office and branches)

10.1 Notification Form of the Intention to Exercise Warrants to Purchase the Newly Issued Ordinary Shares of the Bank No. 6 (KKP-W6) (the "Intention Form") that is correctly and completely filled and duly signed by the Warrant Holders. The Intention Form can be downloaded via the Bank's website
<https://ir.kkpfg.com/en/warrant-exercise/download-intention-form>.

- 10.2 The Warrant Certificate or the Warrant Substitute in the number specified in the Intention Form. In case that the Warrants are in scripless system, the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants and fill in the form to withdraw the Warrants or to request for the issuance of the Warrant Substitute as prescribed by the Stock Exchange of Thailand and submit the same to their respective securities broker. Such securities company will proceed to notify the Thailand Securities Depository Company Limited to withdraw the Warrants and will issue the Warrant Substitute to be used as a supporting document for exercise the Warrants.
- 10.3 Evidence of the payment according to the amount specified in the Intention Form e.g. receipt of bill payment in case of payment via counter payment or Mobile Banking Application, receipt of payment via BAHTNET in case of authorizing fund supervisor or custodian (as applicable).
- 10.4 Supplemental documents as a proof of identity for the exercise of the Warrants:
- 1) Thai Individual : A certified true copy of a valid identification card or a valid governmental officer identification card, state enterprise officer identification card together with a certified true copy of a house registration (in case of any changes in name/ surname which causes the name/ surname to be different from the name/ surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority e.g. certificate of name/ surname change, etc. must be enclosed).
 - 2) Non-Thai Individual : A certified true copy of a valid non-Thai certificate or passport.
 - 3) Thai Juristic Person : A copy of the certificate of registration of the juristic person or affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the Exercise Date, duly certified by the authorized director(s) whose name appears on the aforementioned documents and affixed with the seal of such juristic person (if any) and a certified true copy of the document according to Clause 1) or 2) of the authorized director(s).

- 4) Juristic Person established outside Thailand : A copy of the certificate of incorporation or certificate of registration of the juristic person or affidavit issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized signatory(ies), the location of head office and power or conditions of signing authorization which is issued within a period of no longer than 6 months prior to the Exercise Date, sample of signature, the power of attorney (if any), certified by the authorized signatory(ies) of such juristic person and affixed with the seal of such juristic person (if any) and a certified true copy of the documents specified in 1) or 2) of authorized director(s).

Each copy of the certified documents must be notarized by a Notary Public and certified by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared or certified of which is no longer than 6 months prior to the Exercise Date.

- 5) Juristic Person (Authorized Fund Supervisor or Custodian) : A copy of juristic person registration document which is certified by the Notary Public of the country in which the documents are issued dated no longer than 6 months and a copy of a power of attorney from the Warrant Holders authorizing the fund supervisor or custodian to proceed with the notification of the intention to exercise the Warrants on behalf of the grantor together with a copy of grantor's document, provided that the details and maturity of the aforementioned documents depend on the category of the Warrant Holders as prescribed above (as the case may be). The copies of juristic person registration document and a power of attorney must be certified as a true and correct copy by the authorized signatories of the Warrant Holders or the fund supervisor or the custodian (as the case may be) and affixed with the seal of such juristic person (if any),

- 4 -

together with a certified copy of documents of fund supervisor's or custodian's authorized signatories specified in Clause 1) or 2).

11. Payment Methods

The Warrant Holders can make a payment for the exercise of KKP-W6 Warrants by following methods:

- 11.1 Payment by cash or money transfer through the counter of Kiatnakin Phatra Bank Public Company Limited from 09.30 a.m.-03.30 p.m. or during business hours of each branch.
- 11.2 Payment by Personal Cheque, Cashier's Cheque or Bank Draft through the counter of Kiatnakin Phatra Bank Public Company Limited at all branches from 09.30 a.m.-03.00 p.m., payable to "Kiatnakin Phatra Bank PLC for subscription of newly issued ordinary shares" by crossing "Account Payee only" and specifying the date before March 12, 2026.

The Warrant Holders must bring the Personal Cheque, Cashier's Cheque or Bank Draft to make payments as prescribed above via the Bill Payment form. Cheque, Cashier's Cheque or Bank Draft shall be able to be collected by the clearing house located in Bangkok within the next business day.

- 11.3 Payment through the Mobile Banking Application of Kiatnakin Phatra Bank Public Company Limited or other banks' through Bill Payment system and by scanning the QR code on the Bill Payment form or searching for: KKP for subscription of newly issued ordinary shares.
- 11.4 Payment by transferring the money through the BAHTNET system (BAHTNET), for fund supervisors or custodians only, by making the payment during the BAHTNET system's working time of each bank. The receiving account detail is as follows.

Account Name : Kiatnakin Phatra Bank Public Company Limited for subscription of newly issued ordinary shares

Branch : Asoke (branch code 0003)

Account Type : Current Account

Remark: For further inquiry, please contact +66 (0) 2495 1888 or KKP_Registrar@kkpfg.com.

12. Exercise Procedures

The Warrant Holders can submit their Intention Form from February 13, 2026 to March 16, 2026 by the following procedures:

- 12.1 Submission through the counter of Kiatnakin Phatra Bank Public Company Limited at Head Office or branches of Kiatnakin Phatra Bank Public Company Limited.

- For all types of Warrant Holders. However, submissions through fund supervisors or custodians or brokers, please submit all documents in advance to the Bank's officer at the Bank's Head Office only. please contact Telephone: +66 (0) 2495 1888 or Email: KKP_Registrar@kkpfg.com

12.2 Submission through the Bank's website: <https://investment.kkpfg.com>

- Only for Thai individuals requiring to (1) deposit the newly issued ordinary shares from the exercise to their securities trading accounts opened with broker or (2) issue a share certificate in his/her name.

For more details, please refer to a manual for notification of intention to exercise the KKP-W6 Warrants in the Bank's website: <https://ir.kkpfg.com/en/warrant-exercise/download-exercise-manual>

Remarks:

- (1) Transaction fee of the payment via Bill Payment System of Kiatnakin Phatra Bank Public Company Limited will be waived.
- (2) The Warrant Holders must not make the payment or issue Personal Cheque, Cashier's Cheque or Bank Draft **before** the starting date of the notification of intention to exercise the Warrants (February 13, 2026).

In this respect, the exercise of rights to purchase the newly ordinary shares shall be considered completed only when the Bank has successfully received or collected the payment of such exercise. If the Bank could not collect such payment in whatsoever cases which are not due to the fault of the Bank, the Bank will consider that such Warrant Holders intends to cancel his/her respective intention to exercise the rights to purchase the newly issued ordinary shares. In exercising the rights to purchase the newly issued ordinary shares of the Bank, the Warrant Holders may exercise their rights under the Warrants to purchase the newly issued ordinary shares either in whole or in part. For any outstanding Warrants that are not exercised, the Bank will deem that the Warrant Holders of such outstanding Warrants do not wish to exercise their rights thereunder, and such Warrants shall be cancelled and terminated.

***** The Documents Submission by Post is Unacceptable *****

Please be informed accordingly.

Yours faithfully,



(Mr. Aphinant Klawpatinond)

Chief Executive Officer